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District Counsel

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF CALIFORNIA  
FRESNO DIVISION

In re

TULARE LOCAL HEALTHCARE  
DISTRICT, dba TULARE  
REGIONAL MEDICAL CENTER,

Debtor.

Tax ID #: 94-6002897  
Address: 869 N. Cherry Street  
Tulare, CA 93274

CASE NO. 17-13797

Chapter 9

DC No.: WW-14

Date: N/A  
Time: N/A  
Place: 2500 Tulare Street  
Fresno, CA 93721  
Courtroom 13  
Judge: Honorable René Lastreto II

EXHIBITS TO DECLARATION OF DANIELLE J. BETHEL REGARDING  
PUBLICATION OF NOTICE OF CLAIMS BAR DATE ONE TIME IN THE VISALIA  
TIMES-DELTA

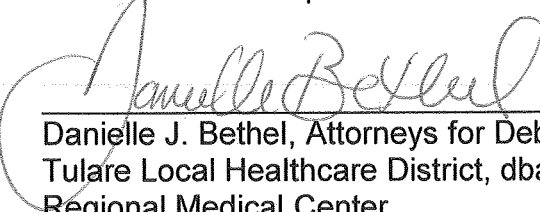
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| <u>Exh.</u> | <u>Description</u>         | <u>Pages</u> |
|-------------|----------------------------|--------------|
| A           | Certificate of Publication | 2            |

Dated: February 2, 2018

WALTER WILHELM LAW GROUP  
A Professional Corporation

By:

  
Danielle J. Bethel, Attorneys for Debtor  
Tulare Local Healthcare District, dba Tulare  
Regional Medical Center

State Of California ss:  
County of TulareAdvertiser: WALTER WILHELM LAW GROUP  
205 E. RIVER PARK CIRCLE, SUITE 410  
FRESNO, CA 93720

Order # 0002698911

**RE: IN THE UNITED STATES BANKRUPTCY  
COURT EASTERN DISTRICT OF**I, Brent Maxwell  
Accounting Clerk, for the below mentioned newspaper(s), am over the age of 18 years old, a citizen of the United States and not a party to, or have interest in this matter. I hereby certify that the attached advertisement appeared in said newspaper on the following

Newspaper: Visalia Times Delta

2/5/2018

I acknowledge that I am a principal clerk of said paper which is printed and published in the City of Visalia, County of Tulare, State of California. The Visalia Times Delta was adjudicated, a newspaper of general circulation on July 25, 2001 by Tulare County Superior Court Order No. 41-20576. The Tulare Advance Register was adjudicated a newspaper of general circulation on July 25, 2001 by Superior Court Order No. 52-43225.

I declare under penalty of perjury that the foregoing is true and correct. Executed on this 5 day of Feb., 2018 in Visalia, California.

Brent Maxwell

Declarant

IN THE UNITED STATES  
BANKRUPTCY COURT  
EASTERN DISTRICT OF CALIFORNIA  
FRESNO DIVISION

In re

TULARE LOCAL HEALTHCARE  
DISTRICT, dba TULARE REGIONAL  
MEDICAL CENTER

Debtor

Tax ID #: 94-6002897

Address: 869 N. Cherry Street  
Tulare, CA 93274

CASE NO: 17-13797

Chapter 9

DC No: WW-14

Date: N/A

Time: N/A

Place: 2500 Tulare Street

Fresno, CA 93721

Courtroom 13

Judge: Honorable René Lastreto II

NOTICE OF CLAIMS BAR DATE  
BAR DATE  
April 10, 2018TO: POTENTIAL CREDITORS OF TU-  
LARE LOCAL HEALTHCARE DISTRICT,  
dba TULARE REGIONAL MEDICAL  
CENTER

PLEASE TAKE NOTICE that the United States Bankruptcy Court (the "Court") has entered an Order Fixing Bar Date For Filing Proofs of Claim (the "Order"), by which the Court has set April 10, 2018 (the "Bar Date") as the last date for filing of Proofs of "Claim" (as defined below) against Tulare Local Healthcare District, dba Tulare Regional Medical Center (the "Debtor" or "TRMC"), in the above captioned Chapter 9 case.

## I. Definition of Claim

For purposes of the proposed dead-  
lines and procedures, the term  
"Claim" will reference claims arising  
before September 30, 2017 (the  
date of the filing of the petition)  
and will have the meaning set forth  
in 11 U.S.C. Section 101(5) as further  
described Section 501(d).

II. The Bar Date is the Deadline for  
Filing Proofs of Claim Against the  
Debtor

As summarized in this  
Notice, the Order specifies who  
must file a Proof of Claim in the  
Case. If you are required to but do  
not file a Proof of Claim that is ac-  
tually received by the Clerk of the  
Court by the Bar Date, any Proof of  
Claim that you file after the Bar  
Date will be Disallowed, Deemed  
Null and Void, and forever Barred,  
except as otherwise specifically or-  
dered by the Court. ANY ENTITY  
THAT IS REQUIRED TO BUT DOES  
NOT FILE A PROOF OF CLAIM BY  
THE BAR DATE (A) WILL BE FOREV-  
ER BARRED FROM VOTING WITH  
RESPECT TO ANY PLAN OF ADJUST-  
MENT FILED IN THE CASE AND  
FROM RECEIVING ANY DISTRIBUTI-  
ONS UNDER SUCH PLAN OR OTH-  
ERWISE FROM THE DEBTOR'S PROP-  
ERTY; (B) WILL BE BOUND BY THE  
TERMS OF ANY PLAN OF ADJUST-  
MENT THAT IS CONFIRMED BY THE  
COURT; AND (C) WILL NO LONGER  
BE ENTITLED TO RECEIVE FURTHER  
MAILINGS IN OR NOTICES REGARD-  
ING THIS CASE AND WILL BE RE-  
MOVED FROM THE LIST OF CRED-

EXHIBIT

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**ITORS PREVIOUSLY FILED WITH THE COURT PURSUANT TO 11 U.S.C. SECTION 924.**

2. You have a duty to review this Notice and the accompanying documents and, if desired, to file a Proof of Claim. You may not rely upon your agents and/or attorneys to meet the deadlines required of claimants by the Order with respect to the filing of a Proof of Claim. You are advised to consult with an attorney in determining whether to file a Proof of Claim in the case.

**III. Who Must File a Proof of Claim**

1. Pursuant to section 925 of the Bankruptcy Code, a Proof of Claim is deemed filed with respect to any Claim that appears on the List of Creditors (as it may be amended from time to time) filed by the Debtor with the Bankruptcy Court on October 27, 2017, as amended, pursuant to section 924 of the Bankruptcy Code; however, the List of Creditors submitted by the Debtor does not list the amount of a claim. To avoid your Claim being deemed to be \$0, you must file a timely Proof of Claim if you wish to assert a Claim.

2. A Proof of Claim form accompanies this Notice. If you assert a Claim against the Debtor, you must file a timely Proof of Claim, even though you may have been listed as a potential creditor in the Case. If you choose to file a Proof of Claim, such filed Proof of Claim will supersede any prior indication of the amount of your Claim, if any, that the Debtor may have listed on your behalf.

3. All Proofs of Claim previously filed with the Clerk of the Court prior to the mailing of this Notice will be treated as timely filed Claims against the Debtor, subject to the right of the Debtor and other parties in interest to object to the allowance thereof, and subject to the right of the Creditor to amend the claim. If you previously have filed a Proof of Claim, you do not need to file another Proof of Claim at this time.

4. Record and beneficial holders of Debt Claims (as defined in this section) and indenture trustees, paying agents and registrars for Debt Claims, are not required to file any Proof of Claim against the Debtor. For these purposes, "Debt Claims" mean any claim limited to the repayment of principal, interest, premium, if any, costs, fees (including professional fees), indemnity and/or other charges on or under (i) the Debtor's Revenue Refunding Bonds Series 2007 (the "Revenue Bonds"); (ii) the Debtor's General Obligation Bonds Election of 2005, Series A (2007) (the "Series A G.O. Bonds"); (iii) the Debtor's General Obligation Bonds Election of 2005, Series B-1 (2009) (the "Series B-1 G.O. Bonds"); (iv) the Debtor's General Obligation Bonds Election of 2005, Series B-2 (2009) (the "Series B-2 G.O. Bonds") and collectively with the Series A G.O. Bonds and Series B-1 G.O. Bonds, the "General Obligation Bonds"; and/or (v) the documents evidencing and/or securing the Revenue Bonds, Series A G.O. Bonds, Series B-1 G.O. Bonds, and/or Series B-2 G.O. Bonds. For the avoidance of doubt, (i) any holder of Debt Claims wishing to assert a claim against the Debtor other than Debt Claims is required to file a Proof of Claim on or before the Bar Date in compliance with this Order; (ii) the indenture trustee for the Revenue Bonds may, in its discretion, file such Proofs of Claim with respect to any Revenue Bond-related Debt Claims as it shall deem necessary or appropriate on or before the Bar Date (and if filed, need not attach copies of any documents evidencing and/or securing those claims); and (iii) the District and Paying Agent will stipulate to the principal and interest due on the General Obligation Bonds at a later time (with all rights of the parties reserved if the District and Payment Agent do not so stipulate).

**IV. How to File a Proof of Claim**

1. Proofs of Claim can be filed in paper form or electronically filed.

2. To file a paper Proof of Claim complete the Proof of Claim form that was included with this Notice and file the Proof of Claim with the Bankruptcy Court Clerk by no later than the Bar Date, with copies sent to Walter Wilhelm Law Group, counsel for the Debtor, at the following addresses:

Clerk of the Court  
United States Bankruptcy Court  
2500 Tulare Street, Rm. 2501  
Fresno, CA 93721

Walter Wilhelm Law Group  
205 E. River Park Circle, Ste 410  
Fresno, CA 93720

3. To file an electronic Proof of Claim go to the Bankruptcy Court's website at [www.caeb.uscourts.gov](http://www.caeb.uscourts.gov), select "To File a Proof of Claim" on the home page, and follow the prompts to completion by no later than the Bar Date.

4. Proofs of Claim (both paper form and electronic) will be deemed filed only when actually received by the Bankruptcy Court. Proofs of Claim may be physically filed until the Clerk's Office closes at 4:00 p.m. Proofs of Claim may be electronically filed until midnight.

Dated: January 24, 2018

WALTER WILHELM LAW GROUP  
A Professional Corporation

Riley C. Walter  
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Tulare Local Healthcare District, dba  
Tulare Regional Medical Center

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Pub: Feb. 5, 2018 #2698911